UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

	OMB API	PROVAL
OMB	Number	3235.00

April 30, 2008 Expires:

Estimated average burden hours per response . . 16.00

SEC USE ONLY			
Prefix		Serial	
DAT	E RECEI	VED	

Name of Offering Check if this is an a Convertible Promissory Notes	mendment and name has changed, and indicate cha	nge.) PROCESSE
Filing Under (Check box(es) that apply):	Rule 504 Rule 505 Z Rule	506 Section 4(6) ULOE
-//	nendment	MIC U 3 388
	A. BASIC IDENTIFICATION DATA	A to a finished the first of th
1. Enter the information requested about the is	suer	TUOMEON
Name of Issuer	endment and name has changed, and indicate change	e.) FINANCIAL
Address of Executive Offices 601 Campus Drive, St. Paul, MN 55112	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code) 651-286-4800
Address of Principal Business Operations	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(If different from Executive Offices)		
Brief Description of Business Research, develop and market devices and	d accessories utilized in connection with cardio	ovascular procedures. 07074008
Type of Business Organization		
corporation	limited partnership, already formed	
business trust	limited partnership, to be formed	other (please specify):
Actual or Estimated Date of Incorporation or Or Jurisdiction of Incorporation or Organization:	ganization: Month Year 0 8 0 0 (Enter two-letter U.S. Postal Service abbreviation CN for Canada; FN for other foreign jurisdiction)	101/01

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filling of a federal notice.

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2. Enter the information rec		× / · · · · · · · · · · · · · · · · · ·	ITIFICATION DATAS:	ALL AND	¥" 48
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		r has been organized within th			
Each beneficial owner	er having the power	to vote or dispose, or direct (the vote or disposition of, 10%	6 or more of a class of	of equity securities of the issuer;
 Each executive office 	er and director of co	orporate issuers and of corpor	ate general and managing par	tners of partnership i	ssuers; and
 Each general and ma 	naging partner of p	artnership issuers.			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Credit Suisse First Bosto	n Equity Partners	, L.P.			
Business or Residence Addr	ess (Number and S	treet, City, State, Zip Code)	·		
c/o Credit Suisse First Bo	oston Advisory, E	leven Madison Avenue, Ne	w York, NY 10010		
Check Box(es) that Apply:	Promoter	✓ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Johnson & Johnson Dev		ation			
Business or Residence Addr		***************************************			
One Johnson & Johnson	Plaza, New Brun	swick, NJ 08933			
Check Box(es) that Apply:	Promoter	✓ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
New Enterprise Associat	es VII, L.P.				
Business or Residence Addr	ess (Number and S	treet, City, State, Zip Code)			
c/o New Enterprise Asso	ciates, 1119 St. F	aul Street, Baltimore, MN	21202		
Check Box(es) that Apply:	Promoter	Beneficial Owner	₹ Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Lunsford, Jr., Paul R.					
Business or Residence Addr	ess (Number and S	treet, City, State, Zip Code)			
601 Campus Drive, St. P	aul, MN 55112				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	✓ Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Benson, Buzz					
Business or Residence Addr	ess (Number and S	treet, City, State, Zip Code)			
601 Campus Drive, St. P	aul, MN 55112				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Fogarty, Thomas					
Business or Residence Addr	ess (Number and S	treet, City, State, Zip Code)	"		
601 Campus Drive, St. P	aul, MN 55112				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	✓ Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Guidi, Roger					
Business or Residence Addr	ess (Number and S	treet, City, State, Zip Code)			
601 Campus Drive, St. P	aut, MN 55112				

,		A BASIC IDENT	TIFICATION DATA					
2. Enter the information reque		···	TIFICATION DATA					
		r has been organized within the	e past five years:					
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;								
	 Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and 							
		•	te general and managing part	mers of partifership i	SSUCIS; and			
Each general and management	ging partner of p							
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner			
Full Name (Last name first, if it	ndividual)							
Maudlin, Timothy I.				<u>. </u>				
Business or Residence Address	(Number and S	treet, City, State, Zip Code)						
601 Campus Drive, St. Pau	I, MN 55112							
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	✓ Director	General and/or Managing Partner			
Full Name (Last name first, if it	ndividual)							
Rohrbaugh, Donald G.								
Business or Residence Address	(Number and S	treet, City, State, Zip Code)						
601 Campus Drive, St. Pau	I, MN 55112							
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	✓ Director	General and/or Managing Partner			
Full Name (Last name first, if in	ndividual)							
Cole, J. Daniel								
Business or Residence Address	(Number and S	treet, City, State, Zip Code)						
601 Campus Drive, St. Pau	I, MN 55112							
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	✓ Director	General and/or Managing Partner			
Full Name (Last name first, if in	ndividual)			-				
Mitchnick, Mark								
Business or Residence Address	(Number and S	treet, City, State, Zip Code)						
601 Campus Drive, St. Pau	, MN 55112							
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	✓ Director	General and/or Managing Partner			
Full Name (Last name first, if it	ndividual)							
Van Bladel, Sigrid								
Business or Residence Address	(Number and S	treet, City, State, Zip Code)						
601 Campus Drive, St. Paul	i, MN 55112							
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner			
Full Name (Last name first, if in	ndividual)							
Bassett, Kevin								
Elusiness or Residence Address	(Number and S	treet, City, State, Zip Code)						
601 Campus Drive, St. Paul	, MN 55112							
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner			
Full Name (Last name first, if in	ndividual)							
Anderson, Steve	-							
Business or Residence Address	(Number and S	treet, City, State, Zip Code)						

601 Campus Drive, St. Paul, MN 55112

B. INFORMATION ABOUT OFFERING	Yes	No
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?		
Answer also in Appendix, Column 2, if filing under ULOE.		
2. What is the minimum investment that will be accepted from any individual?	\$ N/A	
3. Does the offering permit joint ownership of a single unit?	Yes [∕]	No
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.	_	U
Full Name (Last name first, if individual)		
NO COMMISSIONS WILL BE PAID		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
(Check "All States" or check individual States)	☐ Ail S	tates
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	MSI [[MO]
	OR]	[PA]
	vyi 🗀	[PR]
Full Name (Last name first, if individual)	<u>···, —</u>	[2.25]
i di i vanie (bast name mst, it individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
(Check "All States" or check individual States)	☐ All S	tates
	нл 🗀	[ID]
	vis]	[MO]
	OR]	[PA]
	vyj 📙	[PR]
Full Name (Last name first, if individual)	··.	[- 10]
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		
Name of Associated Broker of Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
(Check "All States" or check individual States)	☐ All S	tates
[AL] $[AK]$ $[AZ]$ $[AR]$ $[CA]$ $[CO]$ $[CT]$ $[DE]$ $[DC]$ $[FL]$ $[GA]$ $[GA]$	ніј 🔲	[ID]
	us] 🔲	[MO]
	OR] 🔲	[PA]
IRII	NYI 🗆	[PR]

if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	s	s
Equity	\$. s
Convertible Securities (including warrants) Convertible Promissory Notes	\$ 500,000	\$ 462,550
Partnership Interests		
Other (Specify		· · · · ·
Total		
Answer also in Appendix, Column 4, if filing under ULOE.		. •
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate
	Number Investors	Dollar Amount of Purchases
Accredited Investors	39	\$ 462,550
Non-accredited Investors		\$
Total (for filings under Rule 504 only)		. s
Answer also in Appendix, Column 4, if filing under ULOE.		
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
Type of Offering	Type of Security	Dollar Amount Sold
Rule 505		. s
Regulation A		. s
Rule 504		s
Total	<u> </u>	s
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
Transfer Agent's Fees		\$
Printing and Engraving Costs		s
Legal Fees	_	\$ 5,000
Accounting Fees		S
Engineering Fees	_	<u> </u>
		•
Sales Commissions (specify finders' fees separately) Other Expenses (identify) Blue Sky filing fees		\$
Other Expenses (identify) DINE ONY HILLING IEES		\$ 650

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

 \square

\$ 5,650

į.	CONDRING	PRICE; NUMBER OF INVESTORS, EXPENSES	AND	USE OF PROCEED	Salte	
	Question I and total expenses furnished in resp	e offering price given in response to Part C - ponse to Part C - Question 4.a. This difference is the				\$ 494,350
5.	for each of the purposes shown. If the amoun	s proceeds to the issuer used or proposed to be used it for any purpose is not known, furnish an estimate. The total of the payments listed must equal the in response to Part C - Question 4.b above.				
		•		Payment to Officers, Directors, & Affiliates		Payments to Others
	Salaries and fees			s		s
	Purchase of real estate			s		s
	Purchase, rental or leasing and installation of m	achinery and equipment		s		\$
	Construction or leasing of plant buildings and fa	acilities		s		\$
	Acquisition of other businesses (including the v may be used in exchange for the assets or secur	alue of securities involved in this offering that ities of another issuer pursuant to a merger)		s		s
	Repayment of indebtedness			s		\$
	Working capital			\$		\$ 494,350
	Other (specify):			\$		s
				s		s
			V	\$ <u>0</u>		\$ 494,350
	Total Payments Listed (column totals added)			✓ s	494,350	<u> </u>
		DIFEDERAL SIGNATURE				
COI	e issuer has duly caused this notice to be signed bustitutes an undertaking by the issuer to furnish to the issuer to any non-accredited investor pursuant	by the undersigned duly authorized person. If this not the U.S. Securities and Exchange Commission, upor at to paragraph (b)(2) of Rule 502.	ice is f writte	filed under Rule 505, en request of its staff	the follow the infor	ving signature mation furnished
	uer (Print or Type)	Signature	Da	110 27 July	2407	
<i>P</i> (0	corn Cardiovascular, Inc.	12-21///		3, 3, 3,	~~~ 1	
Na	me of Signer (Print or Type)	Title of Signer (Print of Type)		•		
P	aul R. Lunsford, Jr.	Chief Executive Officer and President				

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

